

# irongroup lawyers

## Estate Planning

### Standard Wills

Standard Will	from \$550 per single
Standard Wills (same beneficiaries)	from \$880 per couple

### Comprehensive Wills with general Testamentary Trusts

Comprehensive Will with general Testamentary Trust provisions. Includes:

- Adult & Child Beneficiary Trusts
- Life Insurance Proceeds Trust
- Superannuation Death Benefits Proceeds Trust
- Adjustment Provisions
- Standard Family Trust Provisions

Comprehensive Will	from \$1320 per single
Comprehensive Wills per couple (same beneficiaries)	from \$2200 per couple
Estate Plans for Farming Families	\$POA

### Comprehensive Wills with general Testamentary Trusts as above plus:

#### Special Requirement Testamentary Trust:

Life Interest or "Right to Occupy" Trust	\$440
Capital Preserved Trust	\$440
Education Trust	\$440
Special Care Trust	\$440
Special Disability Trust	\$440
Family Trusts – forgiveness of loans clauses	\$220

#### Deed Reviews and Variations:

Family Trust Deed (Review)	\$110 ea
Family Trust Deed (Variation)	from \$330 ea
<i>Irongroup <b>must</b> be provided with original or copy of Family Trust Deed (including any variations).</i>	
SMSF Deed (Review)	\$110 ea
<i>Irongroup <b>must</b> be provided with original or copy of SMSF Deed (including any variations) – most important where a Binding Death Nomination is/will be in place.</i>	

### Wills with complex drafting requirements

Legal Advice (hourly rates to apply with cost estimate provided prior)	\$440 per hr
--	--------------

### Enduring Powers of Attorney and Enduring Guardianships – prepared with Wills

Enduring Power of Attorney – Financial ( <i>including witnessing and certification by one of our solicitors</i> )	\$220 ea
Enduring Power of Attorney – Medical ( <i>including witnessing by one of our solicitors</i> )	\$110 ea
Enduring Guardianship – Lifestyle ( <i>including witnessing by one of our solicitors</i> )	\$110 ea

### Powers of Attorney and Enduring Guardianships – stand-alone orders

Enduring Power of Attorney – Financial ( <i>including witnessing and certification by one of our solicitors</i> )	\$440 ea
Enduring Power of Attorney – Medical or Advance Health Directive (WA) ( <i>including witnessing by one of our solicitors</i> )	\$330 ea
Enduring Guardianship – Lifestyle ( <i>including witnessing by one of our solicitors</i> )	\$330 ea

### Probate & Estate Administration

Survivorship Application ( <i>plus disbursements</i> )	from \$330
Probate and Letters of Administration ( <i>plus disbursements</i> )	from \$1980
Administration of Deceased Estates ( <i>subject to asset transfers</i> )	from \$1980
Certification of Wills, Powers of Attorney, Probate Parchment etc. ( <i>per document</i> )	from \$22 ea

### Property – related to Estate Planning *All conveyancing fees are plus disbursements*

Property Transfer ( <i>plus disbursements, duty, registration fee</i> )	\$550
Property Transfer where existing mortgagee's consent required ( <i>plus disbursements, duty, registration, mortgagee consent fees</i> )	\$660

Irongroup Lawyers Pty Ltd ACN 102 794 249

Level 8, 533 Little Lonsdale Street • Melbourne Vic 3000

Tel: 03 8621 9000 • Fax: 03 8621 9001 • [info@irongrouplawyers.com](mailto:info@irongrouplawyers.com) • [www.irongrouplawyers.com](http://www.irongrouplawyers.com)

## Succession Planning for Businesses & Other Services

---

### Business Succession Planning

Buy Sell Agreement – standard agreement	from \$2750
Partners' Exit Agreement – standard agreement	from \$2750
Business Succession Advice	POA
Business Sale Agreements	POA
Business Dissolution, Mergers & Purchases	POA

---

### Professional Rates *All fees are plus disbursements*

Consulting & Legal Advice	\$440 per hour
Certification of Wills, Powers of Attorney, Probate Parchment etc. <i>(per document)</i>	from \$22 ea

---

### Presentation Fees

Estate Planning or Business Succession <i>(plus travel expenses)</i>	\$440 per hour
Full / Half Day Estate Planning or Business Succession Seminar / Workshop	POA

---

## Legal Shelf Products

---

### Legal Shelf Products for Practitioners – Wholesale rates

Incorporation "Pty Ltd" Company	\$701 (\$976 retail)
Including:	
• Payment of \$426 incorporation fee to ASIC	
• Three copies of the Constitution	
• Share Certificates, Minutes of Members and Directors Meetings	
• Preparation and lodgement of all necessary forms with ASIC	
• Preparation and completion of all Statutory Registers	
• Bank Opening Kit	
• Embossed black binder	

Incorporation "Pty Ltd" Special Purpose Super Trustee Company	\$701 (\$976 retail)
Including:	
• Payment of \$426 incorporation fee to ASIC	
• Three copies of the Constitution tailored for a company acting as a Super Trustee	
• Share Certificates, Minutes of Members and Directors Meetings	
• Preparation and lodgement of all necessary forms with ASIC including declaration of special purpose as a Super Trustee company	
• Preparation and completion of all Statutory Registers	
• Bank Opening Kit	
• Embossed black binder	

Trusts – Discretionary (Family), Fixed (Unit), Hybrid (includes 1 clipped & 2 bound soft cover copies in embossed black binder)	\$275 ea
Trusts – Discretionary (Family), Fixed (Unit), Hybrid (includes 1 stapled & 2 bound soft cover copies)	\$258.50 ea
Trusts – Discretionary (Family), Fixed (Unit), Hybrid (electronic copy only)	\$247.50 ea
Trust Stamping (VIC only, plus \$200 stamp duty)	\$16.50

### Business Services

Common Seal <i>(additional)</i>	\$33
Company Name Reservation or Extension of Reservation <i>(plus \$42 ASIC fee)</i>	\$44
Company Name Change <i>(plus \$351 ASIC fee)</i>	\$220
Company Deregistration <i>(plus \$35 ASIC fee)</i>	\$165
Lodging / Stamping / Current and Historical Company Search	\$55
Licence Agreement	\$990
Loan Agreement <i>(plus mortgage if required)</i>	from \$660
Sole Director Amendment <i>(additional fees for Constitution Update apply)</i>	from \$495

---

### TERMS

- We reserve the right to charge 50% of the fee if full instructions are not received within 2 months of original order
  - All prices include GST, are current as at 1 July 2011 and are subject to change without notice
  - Next business day delivery of most shelf products if order received by 12 noon EST
  - Payment is required for all work prior to despatch of documents
  - Payment options – cheque, direct credit or credit card (Visa, MasterCard) (Amex not accepted)
-